Name	Period	Date
taillo		

Financial Planning Pyramid

Source: From the NEFE High School Financial Planning Program, with permission from the National **Endowment for Financial Education Various Highest Risk Highest Earnings** Investment **Alternatives** Penny Stock Commodities Speculative Stock/Bonds/ Collectibles Mutual Funds **Real Estate** Growth Blue-Chip Mutual Common **Funds** Stock **Balanced** High-Grade Lowest Risk High-Grade **Lowest Earnings** Mutual **Preferred Stock** Corporate **Funds Bonds** Money Market High-Grade High-Grade Accounts or Corporate **Municipal Bonds Mutual Funds** Bonds or or Mutual Funds **Mutual Funds** Insured Savings/ **U.S. Savings Bonds** Certificates of Treasury Deposit Checking Issues Accounts